Daptiv PPM
A Program and Portfolio Management solution

Plan, track, and monitor a portfolio of projects and programs

PMO/BUSINESS CHALLENGES:

• Organizations are under pressure to quickly adapt to the chaos and disruption caused by increasing digitalization of the global economy

• Difficult to create a portfolio that aligns investments and contributes to corporate goals, risking relevancy to the organization

• Continual stream of project requests makes project intake and prioritization, as well as resource, financial, and capacity planning, challenging

• Differences between methods of project management and reporting hinder cross-enterprise project collaboration, tracking, and reporting

• Lack of real-time portfolio visibility makes it difficult to ensure alignment between the portfolio and business goals

• Need a PPM application that can track waterfall and agile or hybrid project and program management for PMOs moving to be adaptive

SOLUTION:

With a robust PPM solution, the PMO can solve the complexity of managing resources in project-driven organizations. This single source of truth—from portfolio planning to project delivery and real-time portfolio monitoring—should be adaptive across multiple methods of project management, including waterfall, agile, and lean. Quick project summaries and program status keep resources and financials in-check, are vital to informed decision-making, and communicate how the portfolio positively contributes to business results. The way strategic initiatives are achieved—and how enterprises adapt to and drive organizational change—is through the successful completion of projects and programs within the portfolio.

PRODUCT DESCRIPTION:

Daptiv PPM is program and portfolio management for organizations that transform project demand into the portfolio that best aligns to corporate goals. Daptiv PPM’s unified project workspace is flexible, and configures to support the tracking and delivery of waterfall, agile, and lean projects across multiple teams and processes. 360-degree resource planning improves resource allocation and efficacy, while standardized project templates streamline project delivery. And portfolio health and impact are easily communicated with embedded Cognos BI dashboards, reports, and advanced analytics.

BALANCE RESOURCES WITH PROJECT DEMAND:

Gain 100% real-time visibility into resource inventory with Daptiv PPM. Top-down, bottom-up resource management ensures that the right resources are working on the right projects at the right time. Evaluate project requests against available resources and budget, and assign the right person for the job while avoiding capacity overload.

KEY FEATURES AND BENEFITS:

• Forms-based demand intake process and ‘what-if’ scenarios enable more-informed and efficient project selection

• Constraint-based capacity and resource planning easily balances resource with project demand

• Unified project workspace for project status tracking results in efficient collaboration and project execution

• Executive dashboards and status reports improve portfolio transparency and insights for PMO leaders and executives

• Integration with agile project management tools such as Jira, VersionOne, and CA Agile Central (Rally) enables PMO transition from traditional (waterfall) to adaptive (agile/lean) &/or hybrid PMOs

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Daptiv PPM: Where strategy meets execution

Daptiv PPM offers the most comprehensive set of capabilities in the market today. With demand shaping, resource management, project management, time and cost tracking, and portfolio monitoring and reporting, Daptiv PPM’s use can be maximized as your PMO matures, and configured for your unique business challenges. Automate the business processes that drive the portfolio by planning, tracking, and monitoring your portfolio of projects and programs with Daptiv PPM.

PORTFOLIO PLANNING

- View and manage all incoming, cross-company project requests in one place
- Rank demand requests by project score for better project prioritization
- Access real-time resource availability and ‘what-if’ analysis to efficiently manage capacity

PROJECT TRACKING

- Apply pre-defined project templates or utilize Microsoft Project integration for seamless project set-up
- Track tasks, documents, calendars, and more within the context of each project
- Utilize the unified project workspace for a single source of truth across all project management methods: waterfall, agile, and lean

PORTFOLIO MONITORING AND REPORTING

- Create configurable dashboards to view how investments roll up data for complete portfolio health overview
- Compare portfolio targets with actual budget to confirm successful execution and expenditures per plan
- Assess portfolio alignment with corporate initiatives and goals with a ranking algorithm by rank and attribute, and ‘what-if’ analysis

ABOUT CHANGETH:OINT:

Changepoint serves three distinct but related markets—program and portfolio management, professional services automation, and application portfolio management—with solutions to better connect business strategy with execution. Whether you’re managing a portfolio of projects, engagements, or applications, Changepoint solutions help you realize benefits faster. With the visibility and control that Changepoint provides, smarter decisions are easier to make, innovation is accelerated, and businesses are better poised to adapt to today’s changing landscape.

To learn more, call toll free: 1-888-341-9117 or email: contactus@changepoint.com

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